



ENLIST® WEED CONTROL SYSTEM 2025 SEASON UPDATE

Enlist® Weed Control System is the #1 Soybean Trait!!!



Enlist E3® soybeans are planted on ~ 65% of the US soybean market in 2025!!!

Value being delivered to farmers:

- Elite germplasm combined with the Enlist® trait
- Near-zero volatility and reduced drift
- Tank-mix flexibility with glufosinate
- More freedom to spray for applicators
- Reliable U.S.-based production
 - **Neighbor-friendly product**
 - **Launched responsibly**
 - **University & third-party tested**
 - **Delivers results, not excuses**
 - **Provides farmers with a better choice!**

An advertisement for Enlist herbicides. The top half shows a close-up of a soybean plant with the text "WITH ENLIST® HERBICIDES, YOU GET: PROVEN WEED CONTROL" in white and green. The bottom half shows a soybean plant with the text "WITHOUT: JUMPING THROUGH HOOPS" in white and red. At the bottom, it says "UPGRADE YOUR OPERATION" with a right-pointing arrow and the Enlist logo.

An advertisement for Enlist herbicides. The top half shows a farmer wearing a blue cap and a blue jacket with the Enlist logo, looking off to the side. The text "WE'RE DONE USING DICAMBA." is overlaid in white. Below the farmer, it says "SEE WHY HE SWITCHED TO ENLIST®" with a right-pointing arrow. At the bottom, it shows the Enlist logo and the Enlist One logo with the text "Enlist One" and "weed control system".

2025 – Enlist® Weed Control System

Growth continues to accelerate!



More than 150 MM acres sprayed with Enlist® herbicides since 2017

8th consecutive year of market share gains

>65% trait penetration for Enlist E3® soybeans in 2025

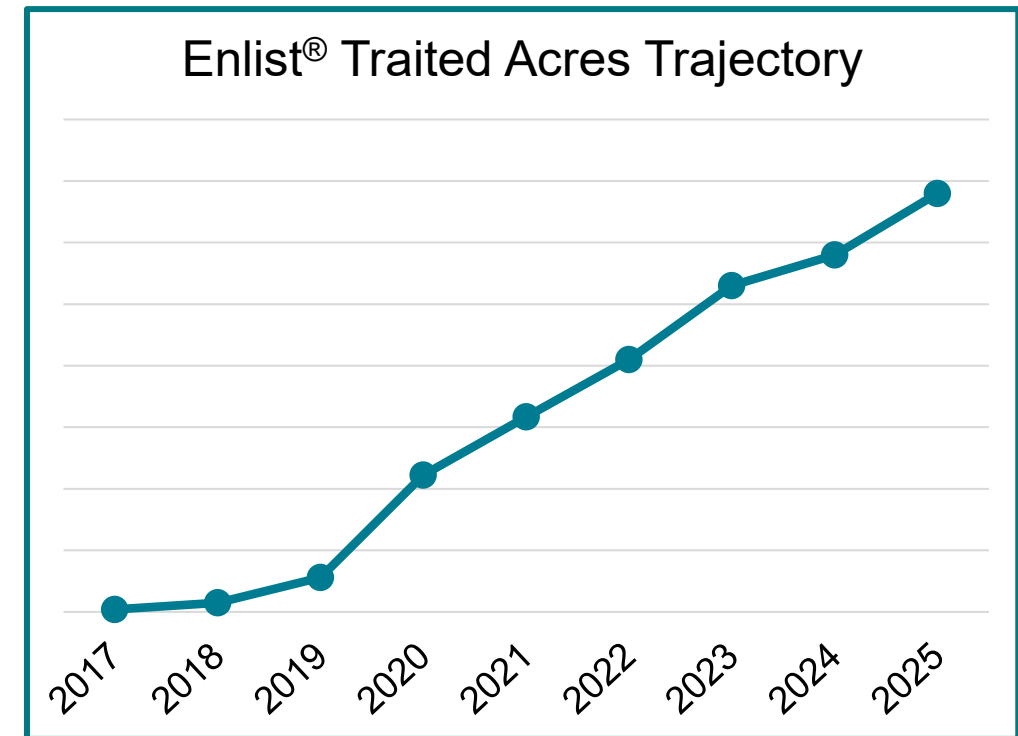
~ 75% spray rate of Enlist herbicides on Enlist® crops in 2025 season

Clear difference in the countryside compared to dicamba characteristics

Reliable Supply; All components of the Enlist weed control system are American based.

Enlist® Weed Control System – Growing For The Future

- 2026 Enlist E3® soybean acres will build on >65% 2025 share; headed toward 70% market share!
- Corteva Agriscience™ seed brands accelerated conversion to Enlist E3 soybeans
- Enlist® Corn “relaunch” in 2023 – expand market for Enlist® herbicides!
- 120+ Enlist E3 seed licensees (available [listing](#)) add to herbicide opportunity!
- New southern strategy to accelerate Enlist E3 soybean conversion and reinvigorate Enlist® cotton business!

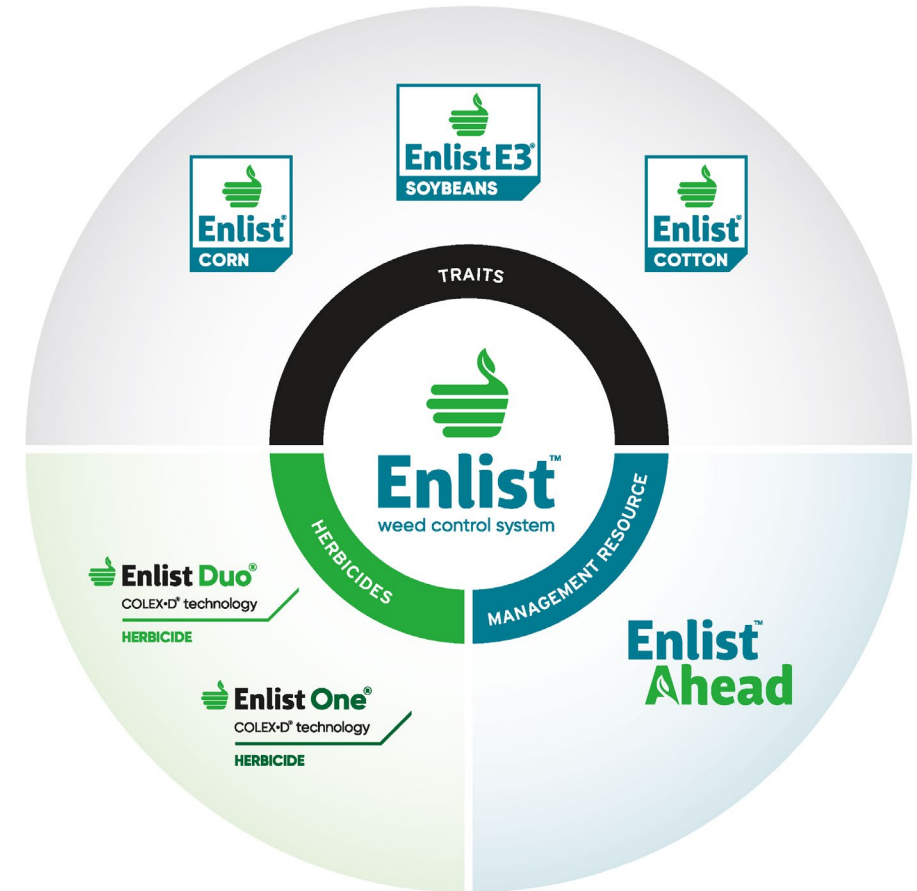
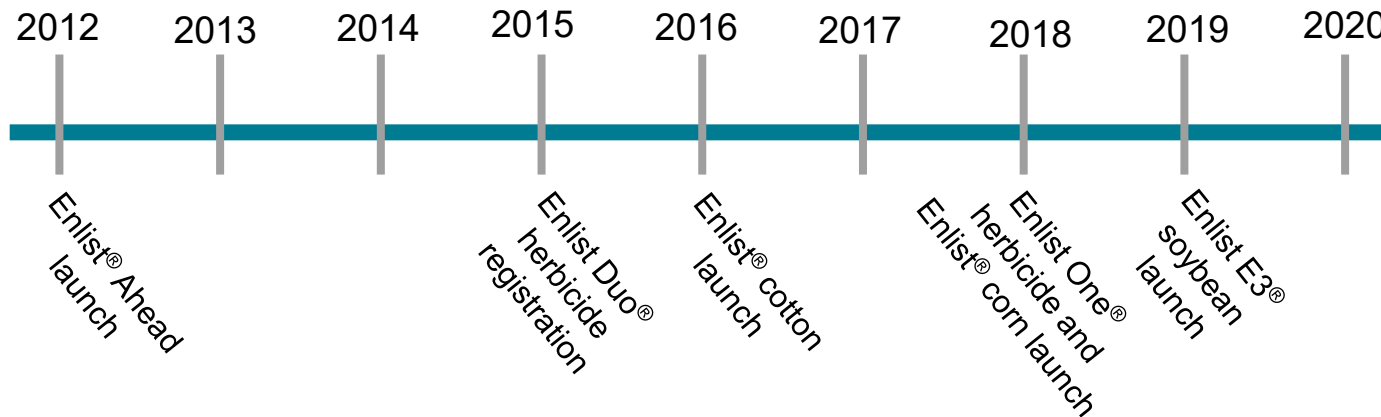




ENLIST® WEED CONTROL SYSTEM

The Enlist® Weed Control System

- Corteva Agriscience™ sells and services the entire system: Enlist® traits and Enlist® herbicides.
- The Enlist® weed control system launched responsibly.
- Enlist® Ahead launched in 2012, our commitment to sustainability.



Enlist E3[®] Soybeans



Herbicide Tolerances

2,4-D choline

Glyphosate

Glufosinate

- Planted acreage [outlook](#) > **65% of the U.S. planted acres in 2025**
- Launched in 2019. Now Corteva is accelerating ramp-up of Enlist E3[®] soybeans to U.S. and Canada farmers by 2026
 - Leading technology for Corteva Agriscience[™] seed brands
 - Broadly licensed to the industry with over 120 [seed organizations](#) holding a license to Enlist E3
 - Robust ramp up of seed production of Enlist E3 soybeans continues in many locations, expanding genetic lines in a broad range of maturities
- Read about Corteva's [commitment to Enlist[®] technology](#) and the value it brings to growers
- Training for applicators, growers, retailers and seed sellers continues with in-field demonstrations and classroom education



Herbicide Tolerances

2,4-D choline

Glyphosate

Glufosinate

Fop-Tolerance

- The Enlist® Corn trait is available as both SmartStax® Enlist® and PowerCore® Enlist® hybrids. Commercial launch was announced in June 2017 for the 2018 season.
- Enlist Corn hybrids are tolerant to FOP herbicides. In spring 2018, Assure® II herbicide was approved for use on Enlist corn. Assure II contains quizalofop for control of grasses and volunteer corn without the Enlist trait.
- Corteva Agriscience is preparing to ramp up volume of Enlist Corn hybrids in the coming years, stacked with cutting-edge *Bt* traits
- Corteva Agriscience has launched PowerCore Enlist, PowerCore® Ultra Enlist® and Vorceed™ Enlist® Corn



Herbicide Tolerances

2,4-D choline

Glyphosate

Glufosinate

- Enlist® cotton is exclusively available in PhytoGen® brand varieties.
- The Enlist cotton trait in PhytoGen brand varieties launched in 2016, with Enlist herbicides for commercial use on Enlist cotton beginning in 2017.
- The PhytoGen portfolio has completed a rapid trait transition, with more than 90% of upland varieties containing the W3FE trait.
- Non-glyphosate-tolerant Enlist cotton trait available through WSE1 cotton varieties.
- Provides the most advanced herbicide trait system in cotton.

Enlist One® & Enlist Duo® Herbicides



Convenient proprietary blend of 2,4-D choline and glyphosate



Straight-goods 2,4-D choline with additional tank-mix flexibility

- Multiple sites of action in a convenient blend
- Great fit for acres where grass control is needed; works well for burndown
- Improved tank stability for a blend that stays mixed

- Can tank-mix with glyphosate or glufosinate herbicide
- More approved tank-mix partners: residual herbicides, insecticides, fungicides and more
- Flexibility to customize tank mixes to fit each farmer's needs

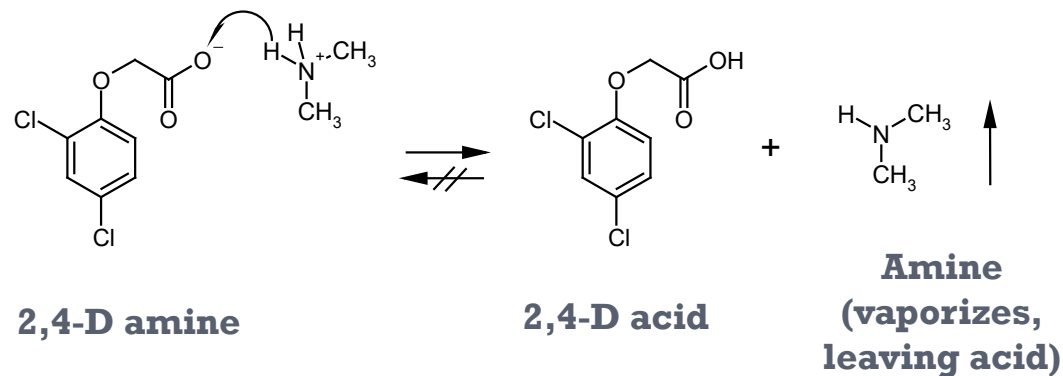
Deliver on-target benefits of 2,4-D choline with Colex-D® technology

Enlist® herbicides control tough and herbicide-resistant weeds, including but no limited to:

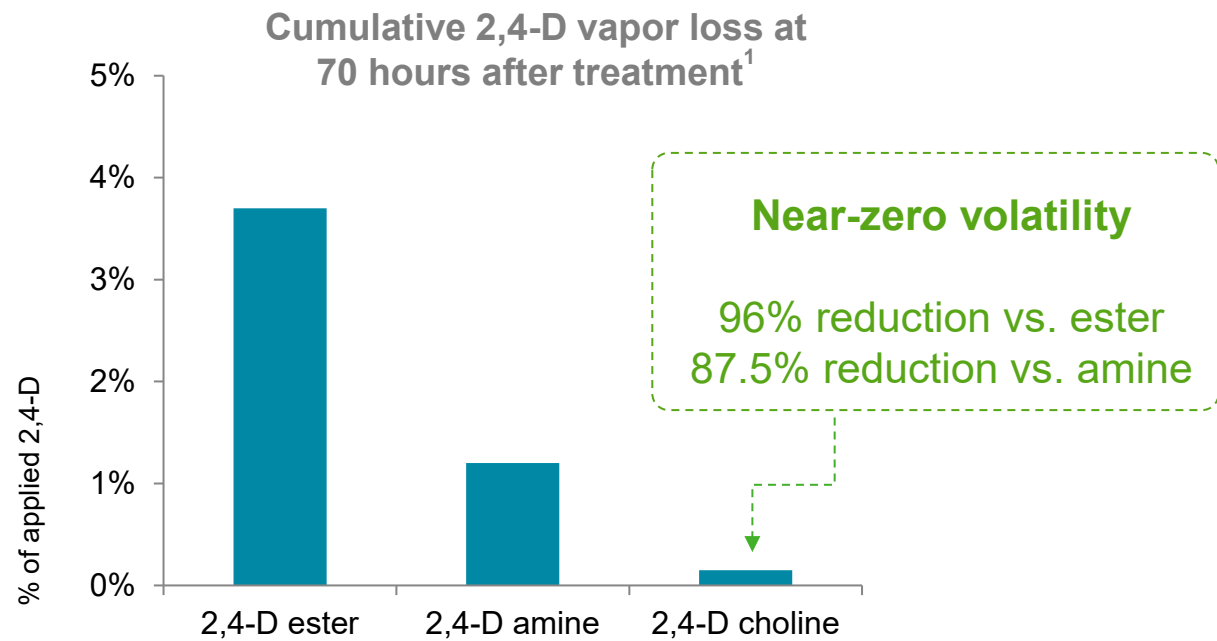
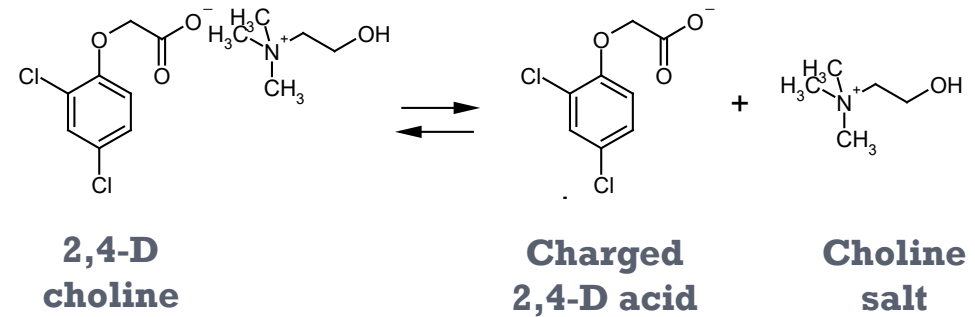
- Common ragweed
- Giant ragweed
- Common lambsquarters
- Marestalk
- Morninglory spp.
- Pigweed (including Palmer amaranth)
- Velvetleaf
- Waterhemp

2,4-D Choline: Inherently Less Volatile

2,4-D amine (DMA) breaks apart, leaving behind volatile 2,4-D acid

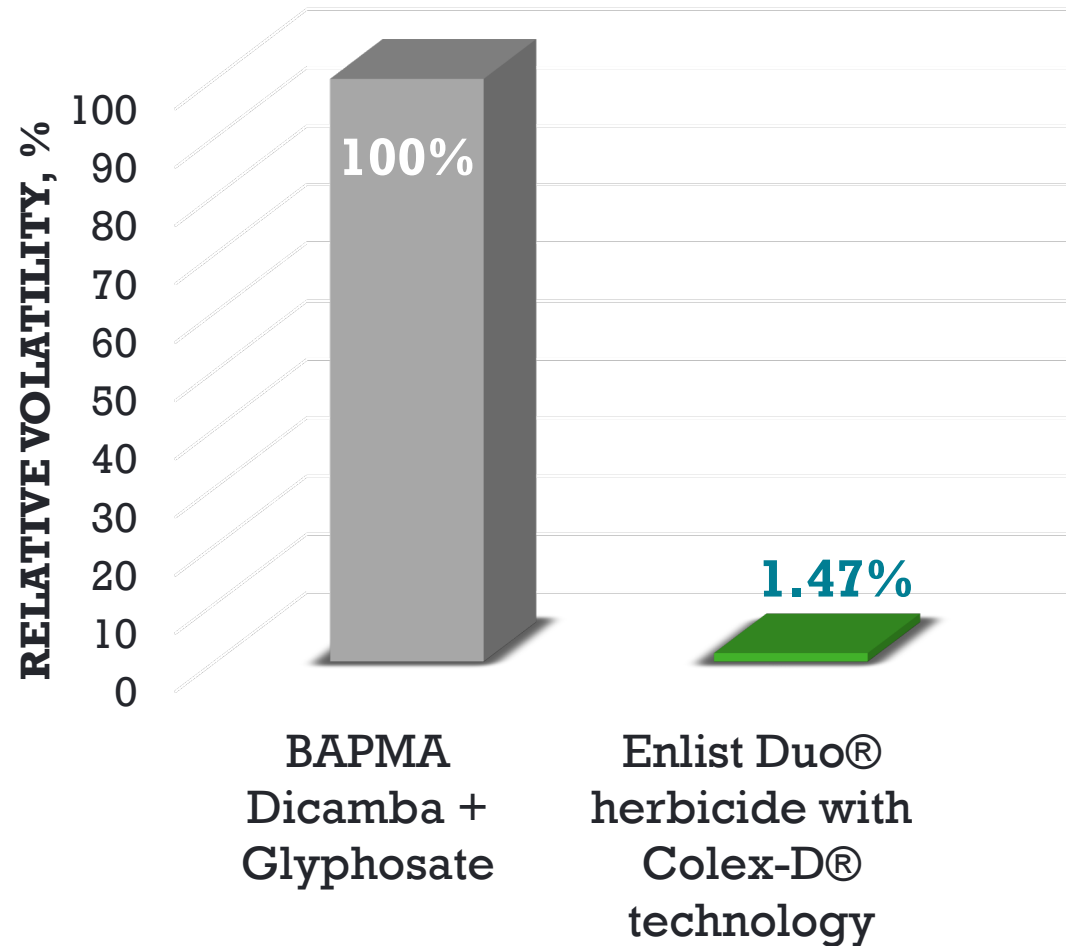


2,4-D choline is more stable – stays associated



2,4-D choline is inherently less volatile than traditional forms of 2,4-D

2,4-D Choline: Near-Zero Volatility



98% less volatile

Enlist Duo[®] herbicide or a tank mix of Enlist One[®] herbicide and glyphosate provides ultra-low volatility compared with a tank mix of BAPMA dicamba and glyphosate.

On an acid-to-acid basis

2,4-D is 236x less volatile than dicamba.

Enlist® Weed Control System: Summary

- **The Enlist® Weed Control System is growing!**
 - > 65% market penetration in soybeans in 2025
 - Enlist Corn is gaining
 - Enlist Cotton has continued growth in key markets
- **Enlist One® and Enlist Duo® Herbicide** continue to deliver exceptional on-target and neighbor-friendly weed control that growers are annually spraying on ~ 75% of the Enlist E3® soybeans
- Growers continue to **switch to the Enlist Weed Control System** because of superior yield potential, application flexibility and overall certainty this weed control system offers in the marketplace
- Have **confidence in the robust trait tolerance** and **broad-spectrum weed control** this system can deliver in your farming operation for the 2026 season.





ENLIST® AHEAD AND STEWARDSHIP

Enlist® Ahead

Management Resources

- Application guides
- Product use guides
- Enlist Ahead app
- Technical PPTs/fact sheets
- Local, in-field experts

Education & Training

- Enlist education series
 - Field training
 - Online training
 - A Step Ahead webinars
 - Instructor-led training
 - Resource library

Technology Advancements

- 2,4-D choline with Colex-D® technology for on-target application
- Wider nozzles selections
- More tank-mix partners
- Greater application flexibility

Find More Resources at www.Enlist.com



Enlist.com

Enlist® Ahead training (link at top of site) for additional webinar sign ups and webinar recordings

Tank-mix partner list

Enlist Ahead literature

Product use guide – *illustrated label*

Application guide – *checklist reference*

Tank-mix sequence guidance

Additional literature pieces

A screenshot of the Enlist website homepage. The top navigation bar includes the Enlist logo and links for Herbicides, Traits, Enlist Ahead, Tank Mix, Nozzles, and Tech Topics. The main banner features a close-up of a young plant in a field with the headline "Neighbor-friendly weed control." and a "Get on-target application" button. Below the banner is a four-step process: 1. Every farmer has a breaking point, 2. Get results, not excuses., 3. Neighbor-friendly weed control., and 4. Don't let spray restrictions hold you back. The bottom section has a sub-headline "Neighbor-friendly weed control in more fields than ever." followed by a paragraph explaining the benefits of the Enlist weed control system, such as herbicide tolerance to 2,4-D choline, glyphosate, and glufosinate.

[Innovation is critical to the future of farming](#), and non-compliant crop protection product use and/or misappropriation of seed products put growers' access to future innovation at risk. Protecting these products provides many benefits to our customers, licensees, business partners and the environment. Corteva Agriscience is fully committed to properly stewarding our crop protection and seed products, as well as protecting the intellectual property of the products we produce and license. This message is a reminder of the tools available that are designed to protect all Corteva innovations, including the Enlist® Weed Control System.

Use of 2,4-D containing products on Enlist Treated Crops

Enlist® herbicides are not the same as other 2,4-D-containing products, which is why following burndown, Enlist One® and Enlist Duo® herbicides are the ONLY herbicides containing 2,4-D that are authorized and specifically labeled for use on Enlist crops. Enlist herbicides were the first to be evaluated and registered consistent with EPA's new enhanced Endangered Species Assessment (ESA) Policy and provide significant benefits to growers, including neighbor-friendly weed control. You can learn more about the Enlist Weed Control System at [Enlist.com](https://www.enlist.com).

- The inherent characteristics of 2,4-D choline and Colex-D® technology contained in Enlist herbicides provide near-zero volatility and reduced potential for physical drift.
- When applied according to the label, Enlist herbicides are 96% less volatile than 2,4-D ester and 88% less volatile than 2,4-D amine.
- Tank-mix partners are tested prior to being listed to confirm no significant increase in the potential for physical drift. Nozzles are also extensively tested prior to being approved for use with Enlist herbicides.

Technology Use Agreements (TUA)

Growers are required to sign Corteva Technology Use Agreements (TUA) prior to obtaining access to intellectual property-protected products and traits from Corteva. The TUA outlines the grower's responsibilities and obligations regarding Corteva-provided intellectual property and references Product Use Guides so that growers follow and adhere to proper product stewardship. For more information, please visit [TraitStewardship.com](https://www.traitstewardship.com).

Anonymous Tip Line for reporting suspected non-compliant product use.

Growers and others can anonymously report unauthorized use of non-Enlist 2,4-D products with Enlist crops – as well as misuse of seed technology like bin-run/saved seed – by contacting an industry tip line established by the Seed Innovations and Protection Alliance (SIPA) at (844) 733-3847 or by visiting [SeedipAlliance.com](https://www.seedipalliance.com).

Corteva Agriscience is committed to protecting Enlist® herbicides and Enlist® traits.

In cases of confirmed misuse or inappropriate promotion, along with education, the following can occur:

- Potentially reporting illegal use to State/Federal agencies and/or seeking restitution.
- Restricting grower access to seed technology.



2026 Enlist Product Use Guide

online.flippingbook.com/view/122857874/



Corteva Trait Stewardship

www.corteva.com/trait-stewardship



Seed Innovations and Protection Alliance (SIPA)

[SeedipAlliance.com](https://www.seedipalliance.com)

2025 Activities – Seed Stewardship



- Audits occurring across the U.S. and SW Ontario Canada
- Collaborating with SIPA for industry-wide grower audits
- Continue campaign to increase grower awareness of stewardship requirements
- Growing number of tips received due to increased awareness



PROTECT THE FUTURE: ONE SEED. ONE SEASON.

The future is in your hands. "Bin-run" seed from last year's harvest reduces yields, threatens agricultural innovations, and can violate Technology Use Agreements (TUAs) – which can result in legal and financial penalties. Learn about the many advantages of planting professionally produced seed.

Maximize Yields, Profits, and Efficiency
Planting bin-run seed can cost an extra \$66 or more per bushel* because of lower yields, higher expenses, and lost grain value. Studies also show that professional seed performs better.

Stewardship Goes Beyond Seed
Misuse of crop protection products like the Enlist® Weed Control System puts your access to future innovation at risk. When using Enlist® herbicides:

- Refer to your Corteva TUA to understand all stewardship and legal responsibilities related to your purchase.
- Follow all product labels to be compliant with EPA regulations.
- Know that Enlist herbicides are not the same as other 2,4-D-containing products. Enlist One® and Enlist Duo® herbicides are the ONLY herbicides containing 2,4-D that are authorized and specifically labeled for use on Enlist crops.

Plant the Best-Quality, Purest Seeds
Professional seed is produced under optimal conditions and is tested for germination, so it meets top standards for viability.

Avoid Impurity-Related Problems
Ensuring varietal and seed purity is critical to crop performance and disease prevention. Professional seed meets high purity standards; bin-run seed doesn't.

Support Advances in Seed Production
Investing in professionally produced seed helps fund future agricultural advances and facility upgrades that support higher yields, faster processing, and more options for growers.

Keep Farming Fair
To anonymously report seed piracy or misuse of crop protection products, call 1-844-SEED-TIP or scan the QR code.

Steward Seed Innovations
Learn more about how you can help steward seed innovations by scanning the QR code.

*<https://www.corteva.us/Resources/trait-stewardship/one-seed-one-season/bin-run-seed-not-worth-risk.html>
Enlist Duo® and Enlist One® herbicides are not registered (or sold or used) in all states or countries. Contact your state pesticide regulatory agency to determine if a product is registered for sale or use in your area. Enlist Duo and Enlist One herbicides are the only 2,4-D products authorized for use on Enlist crops.
The transgenic soybean event in Enlist E3® soybeans is jointly developed and owned by Corteva Agriscience LLC and MS Technologies, LLC.
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Stewardship Compliance



Purpose:

Meet U.S. EPA expectations:


- ✓ Maintain proper sale and use expectations for Enlist® herbicides by Retailers, Applicators, and Growers

Protect the future

- ✓ Continued benefit for customers, sales teams, licensees, business partners, and the environment


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Steward Seed Innovations

Learn more about how you can help steward seed innovations by scanning the QR code.



IP PROGRAM

Launched in 2021 for Seeds and leveraged to Crop Protection in August 2023



TIPS

Undergo internal review via compliance teams



INVESTIGATION/AUDIT PHASE

Third-party stewardship audit



POTENTIAL OUTCOMES

No action, Grower education, Settlement, Loss of technology use agreement (TUA)



COMMUNICATE and LEVERAGE

- Multi-pronged, proactive messaging launched in January 2024 to key audiences with periodic reminders throughout the year
- Banners, social media, updated PUGs, letters, webinars, and one pager FAQs

Stewardship Summary

- Corteva understands that most growers, retailers, and applicators are doing the right things and **protecting the future**
- Corteva continues to support these partners and **appreciates** their support for **audit activities and raising awareness through education**
- In 2026, Corteva will **expand IP** and herbicide compliance activities
- Continued communication through **general awareness letters** for growers prepared for areas surrounding allegation
- Compliance efforts have raised awareness and created an impact...
continue to use the SIPA Tipline to report non-compliance

Thanks for your stewardship support!

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Labels, resources, grower stories and more: Enlist.com

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Following burndown, Enlist Duo® and Enlist One® herbicides with Colex-D® technology are the only herbicides containing 2,4-D that are authorized for preemergence and postemergence use with Enlist® crops. Consult Enlist® herbicide labels for weed species controlled. Enlist Duo and Enlist One herbicides are not registered for use or sale in all states and counties; are not registered in AK, CA, CT, HI, ID, MA, ME, MT, NH, NV, OR, RI, UT, VT, WA and WY; and have additional subcounty restrictions in AL, GA, TN and TX, while existing county restrictions still remain in FL. All users must check "Bulletins Live! Two" no earlier than six months before using Enlist One or Enlist Duo. To obtain "Bulletins," consult epa.gov/espp/, call 1-844-447-3813, or email ESPP@epa.gov. You must use the "Bulletin" valid for the month and state and county in which Enlist One or Enlist Duo are being applied. Contact your state pesticide regulatory agency if you have questions about the registration status of Enlist® herbicides in your area. ALWAYS READ AND FOLLOW PESTICIDE LABEL DIRECTIONS. IT IS A VIOLATION OF FEDERAL AND STATE LAW TO USE ANY PESTICIDE PRODUCT OTHER THAN IN ACCORDANCE WITH ITS LABELING. ONLY USE FORMULATIONS THAT ARE SPECIFICALLY LABELED FOR SUCH USE IN THE STATE OF APPLICATION. USE OF PESTICIDE PRODUCTS, INCLUDING, WITHOUT LIMITATION, 2,4-D-CONTAINING PRODUCTS NOT AUTHORIZED FOR USE WITH ENLIST CROPS, MAY RESULT IN OFF-TARGET DAMAGE TO SENSITIVE CROPS/AREAS AND/OR SUSCEPTIBLE PLANTS, IN ADDITION TO CIVIL AND/OR CRIMINAL PENALTIES. Additional product-specific stewardship requirements for Enlist crops, including the Enlist Product Use Guide, can be found at www.traitstewardship.com.

Corteva has made the decision to stop U.S. production and sales of Enlist Duo. We are accepting orders for Enlist Duo for the 2026 season through November 15, 2025.

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